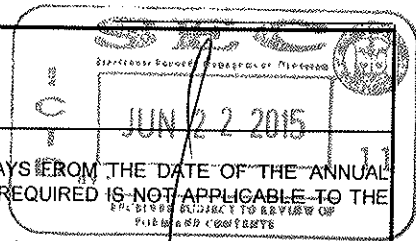


**GENERAL INFORMATION SHEET (GIS)**

FOR THE YEAR 2015

STOCK CORPORATION

**GENERAL INSTRUCTIONS:**

1. FOR USER CORPORATION: THIS GIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE ANNUAL STOCKHOLDERS' MEETING. DO NOT LEAVE ANY ITEM BLANK. WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT.
2. IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GIS TOGETHER WITH AN AFFIDAVIT OF NON-HOLDING OF MEETING WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE SCHEDULED ANNUAL MEETING (AS PROVIDED IN THE BY-LAWS). HOWEVER,
3. THIS GIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE CORPORATE SECRETARY OF THE CORPORATION.
4. THE SEC SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE CORPORATION SHALL SUBMIT ONLY THE AFFECTED PAGE OF THE GIS THAT RELATES TO THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED BY THE CORPORATE SECRETARY OF THE CORPORATION. THE PAGE OF THE GIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURRED OR BECAME EFFECTIVE.
5. SUBMIT TWO (2) COPIES OF THE GIS TO THE CENTRAL RECEIVING SECTION, GROUND FLOOR, SEC BLDG., EDSA, MANDALUYONG CITY. ALL COPIES SHALL UNIFORMLY BE ON A4 OR LETTER-SIZED PAPER WITH A STANDARD COVER PAGE. THE PAGES OF ALL COPIES SHALL USE ONLY ONE SIDE. CORPORATIONS SUBMITTING A COPY OF THEIR GIS ONLINE OR VIA INTERNET SHALL SUBMIT ONE (1) HARD COPY OF THE GIS, TOGETHER WITH A CERTIFICATION UNDER OATH BY ITS CORPORATE SECRETARY THAT THE COPY SUBMITTED ONLINE CONTAINS THE EXACT DATA IN THE HARD COPY.
6. ONLY THE GIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED.
7. THIS GIS MAY BE USED AS EVIDENCE AGAINST THE CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS

===== PLEASE PRINT LEGIBLY =====

<b>CORPORATE NAME:</b> APC GROUP, INC.		<b>DATE REGISTERED:</b>  10/15/1993
<b>BUSINESS/TRADE NAME:</b>  N/A		<b>FISCAL YEAR END:</b> December 31
<b>SEC REGISTRATION NUMBER:</b>  AS-093-8127		<b>CORPORATE TAX IDENTIFICATION NUMBER (TIN):</b> 002-834-075
<b>DATE OF ANNUAL MEETING PER BY-LAWS:</b>  SECOND THURSDAY OF JUNE		<b>WEBSITE/URL ADDRESS:</b> www.apcaragorn.net
<b>ACTUAL DATE OF ANNUAL MEETING:</b>  June 11, 2015		<b>E-MAIL ADDRESS:</b>
<b>COMPLETE PRINCIPAL OFFICE ADDRESS:</b>  8th Floor, Philcom Building, 8755 Paseo de Roxas, Makati City		<b>FAX NUMBER:</b> 854-02-59
<b>COMPLETE BUSINESS ADDRESS:</b>  8th Floor, Philcom Building, 8755 Paseo de Roxas, Makati City		<b>TELEPHONE NUMBER(S):</b>  845-06-14
<b>NAME OF EXTERNAL AUDITOR &amp; ITS SIGNING PARTNER:</b>  SYCIP, GORRES, VELAYO & CO.		<b>SEC ACCREDITATION NUMBER (if applicable):</b>
<b>PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN:</b>  Please see attached Primary Purpose	<b>INDUSTRY CLASSIFICATION:</b>  Holding Company	<b>GEOGRAPHICAL CODE:</b>

## ===== INTERCOMPANY AFFILIATIONS =====

PARENT COMPANY	SEC REGISTRATION NO.	ADDRESS
SUBSIDIARY/AFFILIATE	SEC REGISTRATION NO.	ADDRESS
APC MINING CORPORATION	CS200504401	8th Floor, PhilCom Bldg., 8755 Paseo de Roxas Makati
ARAGORN POWER & ENERGY CORPORATION	CS200500064	8th Floor, PhilCom Bldg., 8755 Paseo de Roxas Makati
APC ENERGY RESOURCES, INC.	CS200501421	8th Floor, PhilCom Bldg., 8755 Paseo de Roxas Makati
APC CEMENT CORPORATION	AS094-0010352	8th Floor, PhilCom Bldg., 8755 Paseo de Roxas Makati
PRC-MAGMA ENERGY RESOURCES, INC.	CS200907983	8th Floor, PhilCom Bldg., 8755 Paseo de Roxas Makati

# GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

Corporate Name: APC GROUP, INC.

A. Is the Corporation a covered person under the Anti Money Laundering Act (AMLA), as amended? (Rep. Acts. 9160/9164/10167/10365)

Yes ☐ No ☒

Please check the appropriate box:

1.

- ☐ a. Banks
- ☐ b. Offshore Banking Units
- ☐ c. Quasi-Banks
- ☐ d. Trust Entities
- ☐ e. Non-Stock Savings and Loan Associations
- ☐ f. Pawnshops
- ☐ g. Foreign Exchange Dealers
- ☐ h. Money Changers
- ☐ i. Remittance Agents
- ☐ j. Electronic Money Issuers
- ☐ k. Financial Institutions which Under Special Laws are subject to Bangko Sentral ng Pilipinas' (BSP) supervision and/or regulation, including their subsidiaries and affiliates.

4. ☐ Jewelry dealers in precious metals, who, as a business, trade in precious metals

5. ☐ Jewelry dealers in precious stones, who, as a business, trade in precious stone

6. Company service providers which, as a business, provide any of the following services to third parties:

- ☐ a. acting as a formation agent of juridical persons
- ☐ b. acting as (or arranging for another person to act as) a director or corporate secretary of a company, a partner of a partnership, or a similar position in relation to other juridical persons

☐ c. providing a registered office, business address or accommodation, correspondence or administrative address for a company, a partnership or any other legal person or arrangement

☐ d. acting as (or arranging for another person to act as) a nominee shareholder for another person

7. Persons who provide any of the following services:

- ☐ a. managing of client money, securities or other assets
- ☐ b. management of bank, savings or securities accounts
- ☐ c. organization of contributions for the creation, operation or management of companies
- ☐ d. creation, operation or management of juridical persons or arrangements, and buying and selling business entities

8. ☐ None of the above

Describe nature of business:

2.

- ☐ a. Insurance Companies
- ☐ b. Insurance Agents
- ☐ c. Insurance Brokers
- ☐ d. Professional Reinsurers
- ☐ e. Reinsurance Brokers
- ☐ f. Holding Companies
- ☐ g. Holding Company Systems
- ☐ h. Pre-need Companies
- ☐ i. Mutual Benefit Association
- ☐ j. All Other Persons and entities supervised and/or regulated by the Insurance Commission (IC)

3.

- ☐ a. Securities Dealers
- ☐ b. Securities Brokers
- ☐ c. Securities Salesman
- ☐ d. Investment Houses
- ☐ e. Investment Agents and Consultants
- ☐ f. Trading Advisors
- ☐ g. Other entities managing Securities or rendering similar services
- ☐ h. Mutual Funds or Open-end Investment Companies
- ☐ i. Close-end Investment Companies
- ☐ j. Common Trust Funds or Issuers and other similar entities
- ☐ k. Transfer Companies and other similar entities
- ☐ l. Other entities administering or otherwise dealing in currency, commodities or financial derivatives based there on
- ☐ m. Entities administering or otherwise dealing in valuable objects
- ☐ n. Entities administering or otherwise dealing in cash Substitutes and other similar monetary instruments or property supervised and/or regulated by the Securities and Exchange Commission (SEC)

B. Has the Corporation complied with the requirements on Customer Due Diligence (CDD) or Know Your Customer (KYC), record-keeping, and submission of reports under the AMLA, as amended, since the last filing of its

Yes ☐ No ☒

# GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: APC GROUP, INC.

## CAPITAL STRUCTURE

### AUTHORIZED CAPITAL STOCK

	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP) (No. of shares X Par/Stated Value)
	COMMON -----	14,000,000,000	1.00	14,000,000,000.00
	PREFERRED -----	6,000,000,000	1.00	6,000,000,000.00
	-----	-----	-----	-----
TOTAL		20,000,000,000	TOTAL P	20,000,000,000.00

### SUBSCRIBED CAPITAL

FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
	597	COMMON	6,898,273,534	3,224,945,200	1.00	6,898,273,534.00	91.83%
	-----	-----	-----	-----	-----	-----	-----
	-----	-----	-----	-----	-----	-----	-----
TOTAL			6,898,273,534	TOTAL	TOTAL P	6,898,273,534.00	

FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
	6	COMMON	613,536,463	613,536,463	1.00	613,536,463.00	8.17%
	-----	-----	-----	-----	-----	-----	-----
	-----	-----	-----	-----	-----	-----	-----
Percentage of Foreign Equity : 8.82%		TOTAL	613,536,463	TOTAL	TOTAL P	613,536,463.00	
TOTAL SUBSCRIBED						P	7,511,809,997.00

### PAID-UP CAPITAL

FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
	597	COMMON	6,898,273,534	1.00	5,774,715,685.00	90.40%
	-----	-----	-----	-----	-----	-----
	-----	-----	-----	-----	-----	-----
TOTAL			6,898,273,534	TOTAL P	5,774,715,685.00	
FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
	6	COMMON	613,356,463	1.00	613,356,463.00	9.60%
	-----	-----	-----	-----	-----	-----
	-----	-----	-----	-----	-----	-----
TOTAL			613,356,463	TOTAL P	613,356,463.00	
TOTAL PAID-UP					P	6,388,072,148.00

NOTE: USE ADDITIONAL SHEET IF NECESSARY

\* Common, Preferred or other classification

\*\* Other than Directors, Officers, Shareholders owning 10% of outstanding shares.

# GENERAL INFORMATION SHEET

STOCK CORPORATION

PLEASE PRINT LEGIBLY

CORPORATE NAME: APC GROUP, INC.

## DIRECTORS / OFFICERS

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	INC'R	BOARD	SEX	STOCK HOLDER	OFFICER	EXEC. COMM.	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS AND FOREIGNERS
1. WILLY N. OCIER - Filipino #32 Wilson Street, Greenhills, San Juan City	N	C	M	Y	C	C/C	101-934-954
2. FREDERIC C. DYBUNCIO - Filipino 39B, Manila Tower Residence, Greenbelt Makati City	N	M	M	Y	President & CEO		103-192-854
3. BERNARDO D. LIM - Filipino 83 Kyoto Street, B.F. Homes Parañaque City	N	M	M	Y		A/M	112-436-550
4. EDMUNDO L. TAN - Filipino 25 Padre Burgos Street, Ayala Heights Vill. Quezon City	N	M	M	Y	Corporate Secretary	C/M N/C	132-173-235
5. TOMAS D. SANTOS - Filipino No. 8 Harding St., West Greenhills, San Juan City	N	ID	M	Y		N/M	100-061-178
6. VIRGINIA A. YAP - Filipino No. 7, Felipe Street, Makati City	N	M	F	Y		C/M A/M N/M	109-337-969
7. LAURITO E. SERRANO - Filipino 4205 Unit C, Madras Street, Makati City	N	ID	M	Y		A/C	102-097-361
8. RICHARD ANTHONY D. ALCAZAR -Filipino 3 Kaimito Ave., Town & Country Exec. Village, Antipolo, Rizal	N	N	M	N	Asst. Corp. Secretary		178-486-310
9. JACKSON T. ONGSIP 2685 Park Ave., Pasay City	N	N	M	N	EVP/ CFO		178-486-617
10.							
11.							
12.							
13.							
14.							
15.							

### INSTRUCTIONS:

FOR SEX COLUMN, PUT "F" FOR FEMALE, "M" FOR MALE.

FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR.

FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT.

FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.

FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.

FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.

# GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====						
CORPORATE NAME: APC GROUP, INC.						
TOTAL NUMBER OF STOCKHOLDERS: 603			NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:			
TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS:			Php541,041,986.00			
STOCKHOLDER'S INFORMATION						
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS AND FOREIGNERS
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER- SHIP		
1. Belle Corporation Filipino 5/F Tower A, Two E-Com Center, Mall of Asia Complex, Pasay City	C	3,500,000,000	3,500,000,000.00	46.59%	3,500,000,000.00	000-156-011-000
	TOTAL					
2. PCD NOMINEE CORPORATION Filipino/Others	C	2,173,796,165	2,173,796,165.00	28.94%	2,173,796,165.00	050-004-710-690
	TOTAL					
3. Dominion Equities, Inc. Filipino 17F, Tower 1, Enterprise Center, Paseo de Roxas, Makati City	C	340,000,000	340,000,000.00	4.53%	85,000,000.00	005-378-235
	TOTAL					
4. Compact Holdings, Inc.  17/F Tower 1 Enterprise Center, Paseo de Roxas Makati City	C	281,000,000	281,000,000.00	3.74%	70,250,000.00	000-527-434
	TOTAL					
5. Eastern SEC Dev. Corporation Others #1701 Tytana Center Building, Binondo Manila	C	230,000,000	230,000,000.00	3.06%	230,000,000.00	000-329-281-000
	TOTAL					
6. Integrated Holdings, Inc. Filipino Rm. 703, 7/F, PSE Plaza Tower I, Ayala Avenue Makati City	C	180,000,000	180,000,000.00	2.40%	45,000,000.00	003-931-507
	TOTAL					
7. Elite Holdings, Inc. Filipino 25/F Philamlife Tower, Paseo de Roxas Makati City	C	168,500,000	168,500,000.00	2.24%	42,125,000.00	206-716-852
	TOTAL					
TOTAL AMOUNT OF SUBSCRIBED CAPITAL						
TOTAL AMOUNT OF PAID-UP CAPITAL						

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.

# GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: APC GROUP, INC.						
TOTAL NUMBER OF STOCKHOLDERS: 603			NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:			
TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS:			Php541,041,986.00			
STOCKHOLDER'S INFORMATION						
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS AND FOREIGNERS
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER- SHIP		
8. Parallax Resources, Inc. Filipino 5/F Tower A, Two-Ecom Center, Palm Coast Ave., Avenue, Mall of Asia Complex, CBP-IA, Pasay City	C	165,722,334	165,722,334.00	2.21%	52,464,834.00	047-004-518-297
	TOTAL					
9. Equinox Int'l Resources Corp. Filipino Unit 2103, East Tower, PSE Centre, Exchange Road, Ortigas Center, Pasig City	C	100,000,000	100,000,000.00	1.33%	25,000,000.00	004-471-643
	TOTAL					
10. Richold Investor Corporation Filipino 17F, Tower 1, Enterprise Center, Paseo de Roxas, Makati City	C	100,000,000	100,000,000.00	0.91%	25,000,000.00	004-672-012
	TOTAL					
11. Gilt-Edged Propertiers, Inc. Filipino Unit 2001 G, 20, West Tower, PSE Centre Exchange Road, Ortigas Center, Pasig City	C	68,616,665	68,616,665.00	0.91%	17,154,166.25	004-459-370
	TOTAL					
12. Headland Holdings Corp. Filipino 14 Arayat Street, Mandaluyong City	C	55,500,000	55,500,000.00	0.74%	13,875,000.00	002-396-633
	TOTAL					
13. Eastern SEC Dev. Corporation Filipino #1701 Tytana Center Building, Binondo Manila	C	23,869,114	23,869,114.00	0.32%	23,869,114.00	000-329-281-000
	TOTAL					
14. Lim Siew Kim Malaysian 150 Jalan Ampang 50550 Kuala Lumpur, Malaysia	C	18,000,000	18,000,000.00	0.24%	18,000,000.00	103-433-285
	TOTAL					
TOTAL AMOUNT OF SUBSCRIBED CAPITAL						
TOTAL AMOUNT OF PAID-UP CAPITAL						
INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS						
Note: For PDTC Nominee Included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.						

# GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: APC GROUP, INC.						
TOTAL NUMBER OF STOCKHOLDERS: 603			NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:			
TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS:			Php541,041,986.00			
STOCKHOLDER'S INFORMATION						
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS AND FOREIGNERS
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER- SHIP		
15. Tak Chang Investments Co., Ltd. Foreign Rm. 710 Melbourne Plaza, 33 Queens Road Central Hongkong	C	18,000,000	18,000,000.00	0.24%	18,000,000.00	467-056-459-000 (Foreigner)
	TOTAL					
16. William V. Coscolluela Filipino 7646 Guijo Street San Antonio Village, Makati City	C	10,000,000	10,000,000.00	0.13%	10,000,000.00	105-348-782-000
	TOTAL					
17. Vicente O. Reyes ITF: Peter Paul Phil. Corporation - Filipino 24/F JMT Corporate Condo., ADB Avenue Ortigas Center Pasig City	C	8,332,000	8,332,000.00	0.11%	2,083,000.00	000-282-561-000
	TOTAL					
18. Dharmala Sec. (Phils), Inc. Filipino 16/F Tower I, The Enterprise Center Aya Avenue, Makati City	C	5,050,000	5,050,000.00	0.07%	1,262,500.00	002-805-894-000
	TOTAL					
19. Evelyn R. Singson ITF: GILT-Edged Properties #17 Joya Street, Corinthian Gardens Quezon City	C	3,933,333	3,933,333.00	0.05%	983,333.25	108-783-149-000
	TOTAL					
20. Evelyn R. Singson ITF: Jaime F. Singson #17 Joya Street, Corinthian Gardens Quezon City		3,000,000	3,000,000.00	0.04%	750,000.00	108-783-149-000
	TOTAL					
21. OTHERS (Indicate the number of the remaining stockholders)	C		58,490,386.00		33,459,036.00	
	TOTAL					
TOTAL AMOUNT OF SUBSCRIBED CAPITAL			7,511,809,997.00		6,388,072,148.00	
TOTAL AMOUNT OF PAID-UP CAPITAL						
INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS						
Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.						

# GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====			
CORPORATE NAME: APC GROUP, INC.			
1. INVESTMENT OF CORPORATE FUNDS IN ANOTHER CORPORATION	AMOUNT (Php)	DATE OF BOARD RESOLUTION	
1.1 STOCKS	13,629,591.00		
1.2 BONDS/COMMERCIAL PAPER (Issued by Private Corporations)			
1.3 LOANS/ CREDITS/ ADVANCES	10,843,432.00		
1.4 GOVERNMENT TREASURY BILLS			
1.5 OTHERS			
2. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY:)	DATE OF BOARD RESOLUTION	DATE OF STOCKHOLDERS RATIFICATION	
3. TREASURY SHARES	NO. OF SHARES	% AS TO THE TOTAL NO. OF SHARES ISSUED	
	7,606,000	0.10%	
4. UNRESTRICTED/UNAPPROPRIATED RETAINED EARNINGS AS OF END OF LAST FISCAL YEAR			Php0.00
5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING YEAR:			Php0.00
TYPE OF DIVIDEND	AMOUNT (Php)	DATE DECLARED	
5.1 CASH	N/A		
5.2 STOCK	N/A		
5.3 PROPERTY	N/A		
TOTAL	P		
6. ADDITIONAL SHARES ISSUED DURING THE PERIOD:			
DATE	NO. OF SHARES	AMOUNT	
SECONDARY LICENSE/REGISTRATION WITH SEC AND OTHER GOV'T AGENCY:			
NAME OF AGENCY:	SEC	BSP	IC
TYPE OF LICENSE/REGN.	1. Permit To Offer Securities for Sale 2. Permit to Offer Securities for Sale 3. Permit to Offer Securities For Sale (Stock Option Plan)		
DATE ISSUED:	1. 7 January 1994 2. 9 July 1996 3. 12 July 1995		
DATE STARTED OPERATIONS:	1993		
TOTAL ANNUAL COMPENSATION OF DIRECTORS DURING THE PRECEDING FISCAL YEAR (in Php)	TOTAL NO. OF OFFICERS	TOTAL NO. OF RANK & FILE EMPLOYEES	TOTAL MANPOWER COMPLEMENT
	FOUR (4)	FOUR (4)	
NOTE: USE ADDITIONAL SHEET IF NECESSARY			



I, EDMUNDO L. TAN,

(NAME)

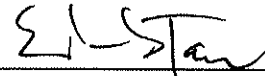
Corporate Secretary OF THE ABOVE-MENTIONED

(POSITION)

CORPORATION DECLARE UNDER THE PENALTY OF PERJURY, THAT ALL MATTERS SET FORTH IN THIS GENERAL INFORMATION SHEET WHICH CONSISTS OF ( 8 ) PAGES HAVE BEEN MADE IN GOOD FAITH, DULY VERIFIED BY ME AND TO THE BEST OF MY KNOWLEDGE AND BELIEF, ARE TRUE AND CORRECT.


I UNDERSTAND THAT THE FAILURE OF THE CORPORATION TO FILE THIS GIS FOR FIVE (5) CONSECUTIVE YEARS SHALL BE CONSTRUED AS NON-OPERATION OF THE CORPORATION AND A GROUND FOR THE REVOCATION OF THE CORPORATIONS CERTIFICATE OF INCORPORATION. IN THIS EVENTUALITY, THE CORPORATION HEREBY WAIVES ITS RIGHT TO A HEARING FOR THE SAID REVOCATION.

DONE THIS JUN 19 2015 DAY OF \_\_\_\_\_, 20 \_\_\_\_\_ IN PASIG CITY



(SIGNATURE)

SUBSCRIBED AND SWORN TO BEFORE ME IN PASIG CITY CITY/PROVINCE, PHILIPPINES ON JUN 19 2015, AFFIANT PERSONALLY APPEARED BEFORE ME AND EXHIBITED TO ME HIS COMMUNITY TAX CERTIFICATE NO. 34527893 ISSUED AT PASIG CITY ON JANUARY 13, 2015 AND SSS# 03-4286473-9 AS A COMPETENT EVIDENCE OF HIS IDENTITY.

  
CATHERINE GAIL C. DIZON

Notary Public for the Philippines, Pasig City

Roll of Attorney Number \_\_\_\_\_

NOTARY PUBLIC FOR \_\_\_\_\_ CITY/PROVINCE

Notarial Commission No. \_\_\_\_\_

Commission expires on December 31, 2015

Roll of Attorney Number \_\_\_\_\_

PTR No. \_\_\_\_\_ PTR No. 037867890/10/2015, Pasig City

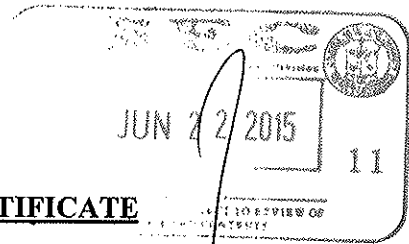
IBP No. \_\_\_\_\_ IBP Lifetime No. 10714303/06/2012; RSM

Office Address: \_\_\_\_\_ MCLE Compliance No. IV-0007305

Issued on August 13, 2012

DOC. NO: 246 :  
PAGE NO. 51 :  
BOOK NO. 1 :  
SERIES OF 2015 :

REPUBLIC OF THE PHILIPPINES)  
PASIG CITY ) S.S.



**CORPORATE SECRETARY'S CERTIFICATE**

I, **EDMUNDO L. TAN**, of legal age, Filipino, in my capacity as the duly elected and incumbent Corporate Secretary of **APC GROUP, INC.** (the "Corporation"), a corporation duly organized and existing under Philippine laws, with office address at 8<sup>th</sup> Floor, Philcom Building, 8755 Paseo de Roxas, Makati City.

1. That the information contained in the Compact Disc (CD) being submitted to the Securities and Exchange Commission (SEC) are exactly the same data stated in the hard copies of the General Information Sheet (GIS) of the Corporation; and
2. That I am executing this Certificate for whatever legitimate purpose it may serve.


IN WITNESS WHEREOF, I have hereunto signed this certificate this JUN 19 2015  
2015 at Pasig City.

  
**EDMUNDO L. TAN**  
Corporate Secretary

SUBSCRIBED AND SWORN to before me this JUN 19 2015, at Pasig City, affiant exhibiting to me his Comm. Tax Cert. No 34527893 issued on January 13, 2015 at Pasig City and SSS NO. 03-4286473-9 as a competent evidence of his identity.

Doc. No. 245;  
Page No. 50;  
Book No. 1;  
Series of 2015.

\\d on nilda\8.1.44 apc group, inc./2015 sec file/corporate secretary's certificate

  
**CATHERINE GAIL C. DIZON**  
Notary Public for the City of Pasig, San Juan,  
Manila, and Municipality of Marikina  
Appointment No. 31202014-2015)  
Commission Expires on Dec 31, 2015  
2503 A East Tower, PSE Centre, Exchange Road  
Ortigas Center, Pasig City, Metro Manila  
Roll No. 60933  
PTR No. 03786783/01/10/2015; Pasig City  
IBP Lifetime No. 19714/03/06/2012; RSM  
MCLE Compliance No. IV-0007305  
Issued on August 13, 2012