

From: Philippine Stock Exchange <no-reply@pse.com.ph>
Sent: Tuesday, May 7, 2024 11:52 AM
Subject: Notice of Annual or Special Stockholders' Meeting

Dear Sir/Madam:

Your disclosure was approved as Company Announcement. Details are as follows:

Company Name: APC Group, Inc.
Reference Number: 0015397-2024
Date and Time: Tuesday, May 07, 2024 11:52 AM
Template Name: Notice of Annual or Special Stockholders' Meeting
Report Number: C02804-2024

Best Regards,
PSE EDGE

This e-mail message, including any attached file, is confidential and legally privileged. It is solely for the intended recipient. If you received this e-mail by mistake, you should immediately notify the sender and delete this message from your system.

If you are not the intended recipient, you are prohibited from disseminating, distributing or copying this e-mail and its contents. Unauthorized or unlawful access, processing, use, misuse, alteration, interception, interference, communication, disclosure, distribution, downloading, uploading, copying, storage, reproduction and/or replication of any or all information, including personal and sensitive personal information ("Personal Data"), data, file(s), text, numbers, figures, images and/or graphics provided herein is punishable by law in accordance with Republic Act No. 10173, otherwise known as the Data Privacy Act of 2012, Republic Act No. 10175, otherwise known as the Cybercrime Prevention Act of 2012, and other applicable laws and regulations.

This e-mail cannot be guaranteed to be secure and error-free as it could be intercepted, corrupted, lost, destroyed, arrive late or incomplete, or contain viruses or other malicious programs. Therefore, the sender does not accept liability for any errors or omissions in the contents of this e-mail, which arise as a result of the transmission.

Unless it relates to business discharged by officials of the PSE, any views, opinions or factual assertions contained are those of the author and not necessarily of the PSE. The PSE prohibits unofficial use of its e-mail and consequently disclaims and accepts no liability for any damage caused by any libelous and defamatory statements transmitted via this e-mail.

If verification is required, please request for a hard copy.

To know about your rights as a data subject under the Data Privacy Act of 2012 and how the PSE processes and protects the Personal Data it collects and stores, you may visit the Privacy Policy page of PSE's website at
<https://apc01.safelinks.protection.outlook.com/?url=https%3A%2F%2Fwww.pse.com.ph%2FstockMarket%2Fcontent.html%3Fsec%3Dprivacypolicy&data=05%7C02%7Cfmpw%40pgpc.com.ph%7C343cdd8b3a3e40ccf40508dc6e491efc%7C9951ba3792cf461a871d2202f0358f22%7C0%7C0%7C638506507568334516%7CUnknown%7CTWFpbGZsb3d8eyJWljoIMC4wLjAwMDAiLCJQIjoiV2luMzliLCJBTil6Ikh1haWwiLCJXVCi6Mn0%3D%7C0%7C%7C%7C&sdata=REzNyArN%2BuRGoUbgfMBZfehSSPT%2Fvgr9pfjwG7GfZIE%3D&reserved=0>

The Philippine Stock Exchange, Inc., 6th to 10th Floors, PSE Tower, 5th Avenue corner 28th Street,
Bonifacio Global City, Taguig City, Philippines 1634

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
May 7, 2024
2. SEC Identification Number
AS93008809
3. BIR Tax Identification No.
002-834-075
4. Exact name of issuer as specified in its charter
APC Group, Inc.
5. Province, country or other jurisdiction of incorporation
Metro Manila, Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
G/F MyTown New York Building, General E. Jacinto corner Capas Streets, Brgy.
Guadalupe Nuevo, Makati City
Postal Code
1212
8. Issuer's telephone number, including area code
(+632) 8662-8888
9. Former name or former address, if changed since last report
Not Applicable
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Stock	7,504,203,997

11. Indicate the item numbers reported herein
Item 9

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



APC Group, Inc. APC

PSE Disclosure Form 7-1 - Notice of Annual or Special Stockholders' Meeting *References: SRC Rule 17 (SEC Form 17-C) and Sections 7 and 4.4 of the Revised Disclosure Rules*

Subject of the Disclosure

Schedule of the 2024 Annual Stockholders' Meeting

Background/Description of the Disclosure

Please be advised that at a meeting of the Corporation's Board of Directors held on May 7, 2024, the Board approved the schedule of the Annual Stockholders' Meeting of the Corporation on June 28, 2024, Friday, 11:00am and setting the record date of the stockholders entitled to vote and be voted, and participate at such meeting on May 31, 2024. The meeting will be held virtually via remote communication.

Type of Meeting

Annual

Special

Date of Approval by Board of Directors	May 7, 2024
Date of Stockholders' Meeting	Jun 28, 2024
Time	11:00 am
Venue	to be conducted virtually
Record Date	May 31, 2024

Agenda	<ol style="list-style-type: none"> 1. Call to Order 2. Proof of Notice of Meeting and Quorum 3. Approval of the Minutes of the Annual Meeting of Stockholders held on June 22, 2023 4. Approval of 2023 Operations and Results 5. Ratification of all Acts of the Board of Directors and Management during their term of office 6. Election of Directors for 2024-2025 7. Appointment of External Auditors 8. Other Matters 9. Adjournment
---------------	---

Inclusive Dates of Closing of Stock Transfer Books

Start Date	N/A
End Date	N/A

Other Relevant Information
Please see attached.

Filed on behalf by:

Name	Michelle Angeli Hernandez
Designation	Chief Risk Officer

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. May 7, 2024
Date of Report (Date of earliest event reported)
2. SEC Identification Number AS93008127 3. BIR Tax Identification No. 002-834-075
4. APC Group, Inc.
Exact name of issuer as specified in its charter
5. Metro Manila, Philippines
Province, country or other jurisdiction of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. G/F MyTown New York Building, General E. Jacinto Corner
Capas Streets, Barangay Guadalupe Nuevo, Makati City
Address of principal office 1212
Postal Code
8. (+632) 8662-8888
Issuer's telephone number, including area code
9. Not applicable
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

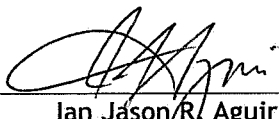
Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
<u>Common Stock</u>	<u>7,504,203,997</u>
11. Indicate the item numbers reported herein: Item No. 9 (Please see attached.)
Re: Notice of 2024 Annual Stockholders' Meeting

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

APC Group, Inc.

Issuer



Ian Jason R. Aguirre

President and Chief Executive Officer

May 07, 2024

Date



APC GROUP INC.

May 07, 2024

SECURITIES AND EXCHANGE COMMISSION

7907 Makati Avenue, Salcedo Village
Barangay Bel-Air, Makati City

Attention : Mr. Oliver O. Leonardo
Director, Markets and Securities Regulation Department

PHILIPPINE STOCK EXCHANGE

6/F PSE Tower, 5th Avenue corner 28th Street
Bonifacio Global City, Taguig City

Attention: Ms. France Alexandra D. Tom Wong
Head, Disclosure Department

Re: 2024 Annual Stockholders' Meeting

Gentlemen:

Kindly be advised that during its meeting held today, our Board of Directors has approved the following details of our 2024 Annual Stockholders' Meeting:

Schedule: June 28, 2024, Friday
Time: 11:00 am
Mode: Virtual via Zoom Webinar
Record Date: 31 May 2024

Proposed Agenda:

1. Call to Order
2. Proof of Notice of Meeting and Quorum
3. Approval of the Minutes of the Annual Meeting of Stockholders held on June 22, 2023
4. Approval of 2023 Operations and Results
5. Ratification of all Acts of the Board of Directors, Board Committees, and Management during their term of office
6. Election of Directors for 2024-2025
7. Appointment of External Auditors
8. Other Matters
9. Adjournment

Thank you for your kind attention.

Very truly yours,

Ian Jason R. Aguirre
President and Chief Executive Officer