

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)

Aug 10, 2017

2. SEC Identification Number

AS-093-8127

3. BIR Tax Identification No.

002-834-075

4. Exact name of issuer as specified in its charter

APC Group, Inc.

5. Province, country or other jurisdiction of incorporation

Philippines

6. Industry Classification Code(SEC Use Only)

7. Address of principal office

8th Floor Philcom Building, 8755 Paseo de Roxas, Makati City
Postal Code
1226

8. Issuer's telephone number, including area code

(632) 662-8888

9. Former name or former address, if changed since last report

NA

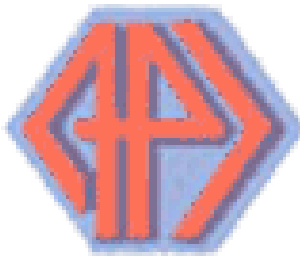
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	7,504,203,997

11. Indicate the item numbers reported herein

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The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



APC Group, Inc.
APC
Stock Symbol

PSE Disclosure Form 4-12 - Change in Par Value
References: SRC Rule 17 (SEC Form 17-C) and
Section 4.4 of the Revised Disclosure Rules

Subject of the Disclosure
Board approval of APC Group Inc.'s Change in Par Value
Background/Description of the Disclosure
The APC Group Inc.'s board of directors unanimously approved the change in the corporation's common and preferred stock par value from Php1.00 to Php0.01. The reduction in par will generate sufficient additional paid-in capital to wipe out the corporation's capital deficit.

Date of Approval by Board of Directors	Aug 9, 2017
Date of Approval by Stockholders	TBA
Date of Approval by Securities and Exchange Commission	TBA
Previous Par Value	1
New Par Value	0.01

Rationale for the change in par value of the Issuer's shares
The reduction in par will generate sufficient additional paid-in capital to wipe out the corporation's capital deficit.

Effects on Capital Structure

Issued Shares

Type of Security /Stock Symbol	Before	After
Common / APC	5,998,149,059	5,998,149,059

Outstanding Shares

Type of Security /Stock Symbol	Before	After
Common / APC	7,504,203,997	7,504,203,997

Treasury Shares

Type of Security /Stock Symbol	Before	After
Common / APC	7,606,000	7,606,000

Listed Shares

Type of Security /Stock Symbol	Before	After
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Common / APC	5,998,149,059	5,998,149,059
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Procedure(s) for updating stock certificates

Details of Stock Transfer Agent

Name	Professional Stock Transfer Inc.
Address	10F Telecom Plaza 1200, 316 Senator Gil Puyat Avenue, Makati Metro Manila
Contact Person	Ms Jenny Serafica

Inclusive dates when the old stock certificates can be replaced

Start Date	TBA
End Date	TBA

Documentary requirements

Individual Shareholders

Procedure to change and replace stock certificates:

1. Submit a letter of request to change stock certificate.
2. Surrender your old certificates at the office of APC Group Inc.'s stock transfer agent, Professional Stock Transfer Inc., at the address and contact details stated above.
3. Submit photocopies of two (2) valid identification cards, one of which must be government-issued, with the photograph and specimen signature of the stockholder.
4. The new stock certificates may be released to you or your authorized representative upon presentation by the authorized representative of his/her identification card with photograph thereon, submission of two (2) valid identification cards, one of which must be government-issued, and an original-signed authorization letter from you.

Corporate Shareholders

In case of corporate shareholders, the following are the required documents to be submitted:

1. photocopy of the Articles of Incorporation and by-laws
2. latest General information sheet
3. Secretary's certificate naming the authorized representative(s) of the corporate stockholder with the corresponding specimen signature appearing thereon
4. Photocopy of each authorized representative's valid identification cards

Date of availability of new stock certificates	TBA
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Procedures in case of lost stock certificates

Procedure prescribed under Section 73 of the Corporation Code of the Philippines must be complied with

Other Relevant Information

NA

Filed on behalf by:

Name	Maria Neriza Banaria
Designation	Controller