

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)

Aug 10, 2017

2. SEC Identification Number

AS-093-8127

3. BIR Tax Identification No.

002-834-075

4. Exact name of issuer as specified in its charter

APC Group, Inc.

5. Province, country or other jurisdiction of incorporation

Philippines

6. Industry Classification Code(SEC Use Only)

7. Address of principal office

8th Floor Philcom Building, 8755 Paseo de Roxas, Makati City

Postal Code

1226

8. Issuer's telephone number, including area code

(632) 662-8888

9. Former name or former address, if changed since last report

NA

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	7,504,203,997

11. Indicate the item numbers reported herein

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The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



APC Group, Inc.
APC

PSE Disclosure Form 4-3 - Amendments to Articles of Incorporation
References: SRC Rule 17 (SEC Form 17-C) and
Section 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Board of Directors' Approval of Amendments to APC Group Inc.'s Articles of Incorporation

Background/Description of the Disclosure

The APC Group Inc.'s board of directors unanimously approved to amend the Articles of Incorporation of the company to change its common and preferred stock par value from Php1.00 to Php0.01.

Date of Approval by Board of Directors	Aug 9, 2017
Date of Approval by Stockholders	TBA
Other Relevant Regulatory Agency, if applicable	NA
Date of Approval by Relevant Regulatory Agency, if applicable	N/A
Date of Approval by Securities and Exchange Commission	TBA
Date of Receipt of SEC approval	TBA

Amendment(s)

Article No.	From	To
Seven	The capital stock of the corporation is TWENTY BILLION (P20,000,000,000.00) Pesos, Philippine currency, divided into FOURTEEN BILLION (14,000,000,000.00) common shares and SIX BILLION (6,000,000,000.00) preferred shares both with par value of ONE PESO (P1.00) per share.	The capital stock of the corporation is TWO HUNDRED MILLION (P200,000,000.00) Pesos, Philippine currency, divided into FOURTEEN BILLION (14,000,000,000.00) common shares and SIX BILLION (6,000,000,000.00) preferred shares both with par value of ONE CENTAVO (P0.01) per share.

Rationale for the amendment(s)

The reduction in par value will generate sufficient additional paid-in capital to wipe out the corporation's capital deficit.

The timetable for the effectivity of the amendment(s)

Expected date of filing the amendments to the Articles of Incorporation with the SEC	TBA
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Expected date of SEC approval of the Amended Articles of Incorporation	TBA
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Effect(s) of the amendment(s) to the business, operations and/or capital structure of the Issuer, if any

The change in par value will result in the decrease of the corporation's capital stock from twenty billion pesos to two hundred million pesos.

Other Relevant Information

NA

Filed on behalf by:

Name	Maria Neriza Banaria
Designation	Controller