From: Philippine Stock Exchange

To:

Subject: [Amend-1]Public Ownership Report
Date: Monday, October 9, 2023 3:44:29 PM

Dear Sir/Madam:

Your disclosure was approved as Company Report. Details are as follows:

Company Name: APC Group, Inc. Reference Number: 0034812-2023

Date and Time: Monday, October 09, 2023 15:44 PM Template Name: [Amend-1]Public Ownership Report

Report Number: CR06749-2023

Best Regards, PSE EDGE

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APC Group, Inc.

PSE Disclosure Form POR-1 - Public Ownership Report Reference: Amended Rule on Minimum Public Ownership

Report Type

Monthly
Quarterly
Others

Report Date Sep 30, 2023

Computation of Public Ownership

| Number of Issued Common Shares | 7,511,809,997 |
|--|---------------|
| Less: Number of Treasury Common Shares, if any | 7,606,000 |
| Number of Outstanding Common Shares | 7,504,203,997 |

Less:

A. Directors

| Name | Direct | Indirect | Total direct & indirect shares | % to Total Outstanding Shares |
|----------------------|---------|-----------|--------------------------------|-------------------------------|
| Willy N. Ocier | 310,001 | 1,897,000 | 2,207,001 | 0.03 |
| Ian Jason R. Aguirre | 1 | 0 | 1 | 0 |

| Jackson T. Ongsip | 1 | 0 | 1 | 0 |
|----------------------|---------|-----------|-----------|------|
| Edmundo L. Tan | 1 | 234,700 | 234,701 | 0 |
| Virginia A. Yap | 10,001 | 0 | 10,001 | 0 |
| Rafael M. Alunan III | 1 | 0 | 1 | 0 |
| Jerry C. Tiu | 1 | 487,000 | 487,001 | 0.01 |
| | 320,007 | 2,618,700 | 2,938,707 | 0.04 |

B. Officers

| Name | Direct | Indirect | Total direct & indirect shares | % to Total Outstanding Shares |
|------------------------------|--------|----------|--------------------------------|-------------------------------|
| Richard Anthony D. Alcazar | - | - | - | - |
| Nicole Bernadette M. Dulay | - | - | - | - |
| Anna Josefina G. Esteban | - | - | - | - |
| Marie Joy T. Co | - | - | - | - |
| Michelle Angeli T. Hernandez | - | - | - | - |
| | 0 | 0 | 0 | 0 |

C. Principal/Substantial Stockholders

| Name | Direct | Indirect | Total direct & indirect shares | % to Total Outstanding Shares |
|-------------------|--------|---------------|--------------------------------|-------------------------------|
| Belle Corporation | 0 | 3,500,000,000 | 3,500,000,000 | 46.64 |
| | 0 | 3,500,000,000 | 3,500,000,000 | 46.64 |

D. Affiliates

| Name | Direct | Indirect | Total direct & indirect shares | % to Total Outstanding Shares |
|--------------------------|-------------|----------|--------------------------------|-------------------------------|
| Parallax Resources, Inc. | 165,722,334 | 0 | 165,722,334 | 2.21 |
| | 165,722,334 | 0 | 165,722,334 | 2.21 |

E. Government

| Nam | e Direct | Indirect | Total direct & indirect shares | % to Total Outstanding Shares |
|-----|----------|----------|--------------------------------|-------------------------------|
| - | - | - | - | - |
| | 0 | 0 | 0 | 0 |

F. Banks

| Name | Direct | Indirect | Total direct & indirect shares | % to Total Outstanding Shares |
|------|--------|----------|--------------------------------|-------------------------------|
| - | - | - | - | - |
| | 0 | 0 | 0 | 0 |

G. Employees

| Name | Direct | Indirect | Total direct & indirect shares | % to Total Outstanding Shares |
|------|--------|----------|--------------------------------|-------------------------------|
| - | - | - | - | - |
| | 0 | 0 | 0 | 0 |

H. Lock-Up Shares

| Name | Direct | Indirect | Total direct & indirect shares | % to Total Outstanding Shares | |
|------|--------|----------|--------------------------------|-------------------------------|--|
| - | - | - | - | - | |

| | 0 | 0 | 0 | 0 | |
|--|---|---|---|---|---|
| | • | | | | П |

I. Others

| Name | Direct | Indirect | Total direct & indirect shares | % to Total Outstanding Shares |
|------|--------|----------|--------------------------------|-------------------------------|
| - | - | - | - | - |
| | 0 | 0 | 0 | 0 |

| Number of Listed Common Shares | 5,998,149,059 |
|--|---------------|
| Total Number of Non-Public Shares | 3,668,661,041 |
| Total Number of Shares Owned by the Public | 3,835,542,956 |
| Public Ownership Percentage | 51.11% |

Other Relevant Information

Kindly see correct attachment.

Filed on behalf by:

| Designation Chief Risk Officer | | Name | Michelle Angeli Hernandez |
|---------------------------------------|---|-------------|---------------------------|
| | l | Designation | Chief Risk Officer |

APC GROUP, INC.

Basic Information in regard to Public Ownership as of September 30, 2023

| Basic Information in regard to Public Ownership as of September 30, 2023 | | | | | |
|--|--------------------------|--|--|--|--|
| | | Number of Shares Common Total | | | |
| Number of Issued Shares Less: Number of Treasury Shares (if any) Number of Outstanding Shares Less: | | 7,511,809,997 7,606,000 7,504,203,997 | 7,511,809,997 7,606,000 7,504,203,997 | | |
| Less. | % to total I/O Shares | Common | Total | | |
| Directors | 1, 0 0.14.105 | | | | |
| Willy N. Ocier | | | | | |
| Direct | 0.0041% | 310,001 | 310,001 | | |
| Indirect | 0.0253% | 1,897,000 | 1,897,000 | | |
| Ian Jason R. Aguirre | | , , | , , | | |
| Direct | 0.0000% | 1 | 1 | | |
| Edmundo L. Tan | | | | | |
| Direct | 0.0000% | 1 | 1 | | |
| Indirect | 0.0031% | 234,700 | 234,700 | | |
| Virginia A. Yap | | | | | |
| Direct | 0.0001% | 10,001 | 10,001 | | |
| Jackson T. Ongsip | | | | | |
| Direct | 0.0000% | 1 | 1 | | |
| Jerry Tiu | | | | | |
| Direct | 0.0000% | 1 | 1 | | |
| Indirect | 0.0065% | 487,000 | 487,000 | | |
| Rafael R. Alunan III | | | | | |
| Direct | 0.0000% | 1 | 1 | | |
| Sub-Total | 0.0392% | 2,938,707 | 2,938,707 | | |
| Officers | | | | | |
| Richard Anthony D. Alcazar | | | | | |
| Direct | 0.0000% | 0 | 0 | | |
| Nicole Bernadette Dulay | | | | | |
| Direct | 0.0000% | 0 | 0 | | |
| Marie Joy Co | | | | | |
| Direct | 0.0000% | 0 | 0 | | |
| Anna Josefina G. Esteban | | | | | |
| Direct | 0.0000% | 0 | 0 | | |
| Michelle Hernandez | | | | | |
| Direct | 0.0000% | 0 | 0 | | |
| Sub-Total | 0.0000% | 0 | 0 | | |
| Principal Stockholders | | | | | |
| Belle Corporation | | | | | |
| Direct | 0.0000% | 0 | 0 | | |
| Indirect | 46.6405% | 3,500,000,000 | 3,500,000,000 | | |
| Sub-Total | 46.6405% | 3,500,000,000 | 3,500,000,000 | | |

| Affiliates | | | |
|--|----------|---------------|---------------|
| Parallax Resources, Inc. | | | |
| Direct | 2.2084% | 165,722,334 | 165,722,334 |
| Sub-total | 2.2084% | 165,722,334 | 165,722,334 |
| TOTAL | 48.8881% | 3,668,661,041 | 3,668,661,041 |
| Total Number Of Shares Owned by the Public | | 3,835,542,956 | 3,835,542,956 |

Note: The above shares are based on certificated shareholdings and does not include scripless shares lodged with PCD Nominee Corporation

PUBLIC OWNERSHIP PERCENTAGE Total Number of Shares Owned by the Public Total Issued and Outstanding Shares

3,835,542,956 shares 51.1119% 7,504,203,997 shares

5,998,149,059 Number of Issued Shares 7,504,203,997 Number of Outstanding Shares Number of Treasury Shares 7,606,000 5,998,149,059 Number of Listed Shares Total Number of Non-Public Shares 3,668,661,041 539,118,439 Number of Foreign Owned Shares 7.18% Foreign Ownership Level (%) Foreign Ownership Limit (%) 40%

Note: Please observe the same cut-off date.