



APC GROUP INC.

15 July 2013

PHILIPPINE STOCK EXCHANGE, INC.
Listing and Disclosure Group
4th Floor, Philippine Stock Exchange Centre
Exchange Road, Ortigas Center, Pasig City

Attention: **Ms. Janet A. Encarnacion**
Head, Disclosure Department

Gentlemen:

We are submitting herewith the Company's General Information Sheet (GIS) which was filed with the Securities and Exchange Commission (SEC) on 12 July 2013.

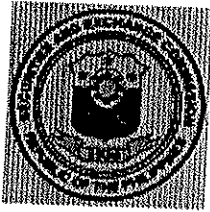
We trust the foregoing is in order.

Very truly yours,


EDMUNDO L. TAN
Corporate Secretary



107122013001942



SECURITIES AND EXCHANGE COMMISSION

SEC Building, EDSA, Greenhills, Mandaluyong City, Metro Manila, Philippines
Tel: (632) 726-0931 to 39 Fax: (632) 725-5293 Email: mis@sec.gov.ph

Barcode Page

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Company Representative

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Company Information

SEC Registration No. AS93008127
Company Name APC GROUP INC.
Industry Classification
Company Type Stock Corporation

Document Information

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Document Type GENERAL INFORMATION SHEET
Document Code GIS
Period Covered June 18, 2013
No. of Days Late 0
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COVER SHEET

AS0938127
S.E.C. Registration Number

APC GROUP INC.
(Company's Full Name)

08th Floor Philcom Building Pascoe

Roxas, Makati City

(Business Address: No. Street City/Town/Province)

ATTY. EDMUNDO L. TAN
Contact Person

6353671 TO 78
Company Telephone Number

1 2 3 1

Fiscal Year

GENERAL INFORMATION SHEET

FORM TYPE

2nd Thursday JUNE

Annual Meeting

Secondary License Type, If Applicable

Corporation Finance Department
Dep. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowings
Domestic Foreign

To be accomplished by SEC Personnel concerned

[Signature line]

LCU

[Signature line]

Cashier

STAMPS

REPUBLIC OF THE PHILIPPINES)
PASIG CITY) S.S.

CORPORATE SECRETARY'S CERTIFICATE

I, **EDMUNDO L. TAN**, of legal age, Filipino, in my capacity as the duly elected and incumbent Corporate Secretary of **APC GROUP, INC.** (the "Corporation"), a corporation duly organized and existing under Philippine laws, with office address at 8th Floor, Philcom Building, 8755 Paseo de Roxas, Makati City.

1. That the information contained in the Compact Disc (CD) being submitted to the Securities and Exchange Commission (SEC) are exactly the same data stated in the hard copies of the General Information Sheet (GIS) of the Corporation; and
2. That I am executing this Certificate for whatever legitimate purpose it may serve.


IN WITNESS WHEREOF, I have hereunto signed this certificate JUL 11 2013 2013 at Pasig City.


EDMUNDO L. TAN
Corporate Secretary

SUBSCRIBED AND SWORN to before me this JUL 11 2013 th day of _____ 2013, at Pasig City, affiant exhibiting to me his Comm. Tax Cert. No. 01722749 issued on January 15, 2013 at Pasig City Tax and Driver's License #N11-67-010751 as a competent evidence of his identity.

Doc. No. 03 ;
Page No. 2 ;
Book No. 2 ;
Series of 2013.

D on nilda/8.1.44/2013 Corporate Secretary's Certificate/


RAMON ALFREDO E. DELA CRUZ
Notary Public for The Cities of Pasig, San Juan,
Taguig and Municipality of Palacios
Appointment No. 128 (2013-2014)
Commission Expires on Dec. 31, 2014
2303 A East Tower, PSE Centre, Exchange Road
Ortigas Center, Pasig City, Metro Manila
Roll No. 59391
PTR No. 8431270;01/08/2013; Pasig City
IBP No. 913935;01/05/2013; RSM
MCLE Compliance No. IV-0016973
Issued on April 15, 2013

GENERAL INFORMATION SHEET (GIS)

FOR THE YEAR 2013

STOCK CORPORATION

GENERAL INSTRUCTIONS:

1. FOR USER CORPORATION: THIS GIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE ANNUAL STOCKHOLDERS' MEETING. DO NOT LEAVE ANY ITEM BLANK. WRITE "N/A" IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT.
2. IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GIS TOGETHER WITH AN AFFIDAVIT OF NON-HOLDING OF MEETING WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE SCHEDULED ANNUAL MEETING (AS PROVIDED IN THE BY-LAWS). HOWEVER, THIS GIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE CORPORATE SECRETARY OF THE CORPORATION.
3. THE SEC SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE CORPORATION SHALL SUBMIT ONLY THE AFFECTED PAGE OF THE GIS THAT RELATES TO THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED BY THE CORPORATE SECRETARY OF THE CORPORATION. THE PAGE OF THE GIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURRED OR BECAME EFFECTIVE.
5. SUBMIT TWO (2) COPIES OF THE GIS TO THE CENTRAL RECEIVING SECTION, GROUND FLOOR, SEC BLDG., EDSA, MANDALUYONG CITY. ALL COPIES SHALL UNIFORMLY BE ON A4 OR LETTER-SIZED PAPER WITH A STANDARD COVER PAGE. THE PAGES OF ALL COPIES SHALL USE ONLY ONE SIDE. CORPORATIONS SUBMITTING A COPY OF THEIR GIS ONLINE OR VIA INTERNET SHALL SUBMIT ONE (1) HARD COPY OF THE GIS, TOGETHER WITH A CERTIFICATION UNDER OATH BY ITS CORPORATE SECRETARY THAT THE COPY SUBMITTED ONLINE CONTAINS THE EXACT DATA IN THE HARD COPY.
6. ONLY THE GIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED.
7. THIS GIS MAY BE USED AS EVIDENCE AGAINST THE CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS.

***** PLEASE PRINT LEGIBLY *****

CORPORATE NAME:

APC GROUP, INC.

DATE REGISTERED:

10/15/1993

BUSINESS/TRADE NAME:

SEC REGISTRATION NUMBER:

AS-093-8127

FISCAL YEAR END:

December 31

DATE OF ANNUAL MEETING PER BY-LAWS:

SECOND THURSDAY OF JUNE

CORPORATE TAX IDENTIFICATION Number (TIN)

002-834-075

ACTUAL DATE OF ANNUAL MEETING:

18-Jun-13

WEBSITE/URL ADDRESS:

COMPLETE PRINCIPAL OFFICE ADDRESS:

8th Floor, Philcom Building, 8755 Paseo de Roxas, Makati City

E-MAIL ADDRESS:

COMPLETE BUSINESS ADDRESS:

8th Floor, Philcom Building, 8755 Paseo de Roxas, Makati City

FAX NUMBER:

854-02-59

NAME OF EXTERNAL AUDITOR & ITS SIGNING PARTNER:

SYCIP, GORRES, VELAYO & CO.

TELEPHONE NUMBER(S):

845-06-14

PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN:

Please see attached Primary Purpose

INDUSTRY CLASSIFICATION:

Holding Company

GEOGRAPHICAL CODE:

===== INTERCOMPANY AFFILIATIONS =====

PARENT COMPANY

SEC REGISTRATION NO.

ADDRESS

SUBSIDIARY/AFFILIATE

SEC REGISTRATION NO.

ADDRESS

ARAGORN POWER & ENERGY CORPORATION

CS200500064

9th Floor, PhilCom Bldg., 8755 Paseo de Roxas Makati

ARAGORN COAL RESOURCES CORP.

CS200501421

APC CEMENT CORPORATION

AS094-0010352

PRC-MAGMA ENERGY RESOURCES, INC.

CS200907983

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

Corporate Name: **APC GROUP, INC.**

A. Is the Corporation a covered person under the Anti Money Laundering Act (AMLA), as amended? (Rep. Acts. 9160/9164/10167/10365) Yes No

Please check the appropriate box:

- 1.**
- a. Banks
 - b. Offshore Banking Units
 - c. Quasi-Banks
 - d. Trust Entities
 - e. Non-Stock Savings and Loan Associations
 - f. Pawnshops
 - g. Foreign Exchange Dealers
 - h. Money Changers
 - i. Remittance Agents
 - j. Electronic Money Issuers
 - k. Financial Institutions which Under Special Laws are subject to Bangko Sentral ng Pilipinas' (BSP) supervision and/or regulation, including their subsidiaries and affiliates.

4. Jewelry dealers in precious metals, who, as a business, trade in precious metals

5. Jewelry dealers in precious stones, who, as a business, trade in precious stone

6. Company service providers which, as a business, provide any of the following services to third parties:

- 2.**
- a. Insurance Companies
 - b. Insurance Agents
 - c. Insurance Brokers
 - d. Professional Reinsurers
 - e. Reinsurance Brokers
 - f. Holding Companies
 - g. Holding Company Systems
 - h. Pre-need Companies
 - i. Mutual Benefit Association
 - j. All Other Persons and entities supervised and/or regulated by the Insurance Commission (IC)

- a. acting as a formation agent of juridical persons
- b. acting as (or arranging for another person to act as) a director or corporate secretary of a company, a partner of a partnership, or a similar position in relation to other juridical persons

- c. providing a registered office, business address or accommodation, correspondence or administrative address for a company, a partnership or any other legal person or arrangement

- 3.**
- a. Securities Dealers
 - b. Securities Brokers
 - c. Securities Salesman
 - d. Investment Houses
 - e. Investment Agents and Consultants
 - f. Trading Advisors
 - g. Other entities managing Securities or rendering similar services
 - h. Mutual Funds or Open-end Investment Companies
 - i. Close-end Investment Companies
 - j. Common Trust Funds or Issuers and other similar entities
 - k. Transfer Companies and other similar entities
 - l. Other entities administering or otherwise dealing in currency, commodities or financial derivatives based there on
 - m. Entities administering of otherwise dealing in valuable objects
 - n. Entities administering or otherwise dealing in cash Substitutes and other similar monetary instruments or property supervised and/or regulated by the Securities and Exchange Commission (SEC)

- d. acting as (or arranging for another person to act as) a nominee shareholder for another person

7. Persons who provide any of the following services:

- a. managing of client money, securities or other assets

- b. management of bank, savings or securities accounts

- c. organization of contributions for the creation, operation or management of companies

- d. creation, operation or management of juridical persons or arrangements, and buying and selling business entities

8. None of the above

Describe nature of business:

B. Has the Corporation complied with the requirements on Customer Due Diligence (CDD) or Know Your Customer (KYC), record-keeping, and submission of reports under the AMLA, as amended, since the last filing of its

Yes No

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: APC GROUP, INC.

CAPITAL STRUCTURE

AUTHORIZED CAPITAL STOCK

| | TYPE OF SHARES * | NUMBER OF SHARES | PAR/STATED VALUE | AMOUNT (PhP) (No. of shares X Par/Stated Value) |
|--------------|------------------|-----------------------|------------------|--|
| | COMMON | 14,000,000,000 | 1.00 | 14,000,000,000.00 |
| | PREFERRED | 6,000,000,000 | 1.00 | 6,000,000,000.00 |
| TOTAL | | 20,000,000,000 | TOTAL P | 20,000,000,000.00 |

SUBSCRIBED CAPITAL

| FILIPINO | NO. OF STOCK-HOLDERS | TYPE OF SHARES * | NUMBER OF SHARES | NUMBER OF SHARES IN THE HANDS OF THE PUBLIC ** | PAR/STATED VALUE | AMOUNT (PhP) | % OF OWNERSHIP |
|--------------|----------------------|------------------|----------------------|--|------------------|-------------------------|----------------|
| | 610 | COMMON | 6,784,659,534 | 3,117,356,194 | 1.00 | 6,784,659,534.00 | 0.90 |
| TOTAL | | | 6,784,659,534 | TOTAL | TOTAL P | 6,784,659,534.00 | |

| FOREIGN (INDICATE BY NATIONALITY) | NO. OF STOCK-HOLDERS | TYPE OF SHARES * | NUMBER OF SHARES | NUMBER OF SHARES IN THE HANDS OF THE PUBLIC ** | PAR/STATED VALUE | AMOUNT (PhP) | % OF OWNERSHIP |
|-----------------------------------|----------------------|------------------|--------------------|--|------------------|-----------------------|----------------|
| | 5 | COMMON | 719,544,463 | 719,544,463 | 1.00 | 719,544,463.00 | 0.10 |
| TOTAL | | | 719,544,463 | TOTAL | TOTAL P | 719,544,463.00 | |

Percentage of Foreign Equity : **TOTAL** 719,544,463 **TOTAL** **TOTAL P** 719,544,463.00

TOTAL SUBSCRIBED P 7,504,203,997.00

PAID-UP CAPITAL

| FILIPINO | NO. OF STOCK-HOLDERS | TYPE OF SHARES * | NUMBER OF SHARES | PAR/STATED VALUE | AMOUNT (PhP) | % OF OWNERSHIP |
|--------------|----------------------|------------------|----------------------|------------------|-------------------------|----------------|
| | 610 | Common | 3,043,497,685 | 1.00 | 3,043,497,685.00 | 0.81 |
| TOTAL | | | 3,043,497,685 | TOTAL P | 3,043,497,685.00 | |

| FOREIGN (INDICATE BY NATIONALITY) | NO. OF STOCK-HOLDERS | TYPE OF SHARES * | NUMBER OF SHARES | PAR/STATED VALUE | AMOUNT (PhP) | % OF OWNERSHIP |
|-----------------------------------|----------------------|------------------|--------------------|------------------------|-------------------------|----------------|
| | 5 | Common | 719,544,463 | 1.00 | 719,544,463.00 | 0.19 |
| TOTAL | | | 719,544,463 | TOTAL P | 719,544,463.00 | |
| 19.12 % | | | TOTAL | TOTAL PAID-UP P | 3,763,042,148.00 | |

NOTE: USE ADDITIONAL SHEET IF NECESSARY

* Common, Preferred or other classification

** Other than Directors, Officers, Shareholders owning 10% of outstanding shares.

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: APC GROUP, INC.

DIRECTORS / OFFICERS

| NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS | INC'R | BOARD | SEX | STOCK HOLDER | OFFICER | EXEC. COMM. | TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS AND FOREIGNERS |
|---|-------|-------|-----|--------------|-----------------------|-------------|---|
| 1. WILLY N. OCIER - Filipino #32 Wilson Street, Greenhills, San Juan City | N | C | M | Y | C | C | 101-934-954 |
| 2. FREDERIC C. DYBUNCIO - Filipino 39B, Manila Tower Residence, Greenbelt Makati City | N | M | M | Y | President & CEO | M | 103-192-854 |
| 3. BERNARDO D. LIM - Filipino 83 Kyoto Street, B.F. Homes Parañaque City | N | M | M | Y | EVP/ CFO | M | 112-436-550 |
| 4. EDMUNDO L. TAN - Filipino 25 Padre Burgos Street, Ayala Heights Vill. Quezon City | N | M | M | Y | Corporate Secretary | | 132-173-235 |
| 5. TOMAS D. SANTOS - Filipino No. 8 Harding St., West Greenhills, San Juan City | N | I | M | Y | | | 100-061-178 |
| 6. VIRGINIA A. YAP - Filipino No. 7, Felipe Street, Makati City | N | M | F | Y | | M | 109-337-969 |
| 7. LAURITO E. SERRANO - Filipino 4205 Unit C, Madras Street, Makati City | N | I | M | Y | | | 102-097-361-000 |
| 8. RICHARD ANTHONY D. ALCAZAR - Filipino 3 Kaimito Ave., Town & Country Exec. Village, Antipolo, Rizal | N | | M | N | Asst. Corp. Secretary | | 178-486-310 |
| 9. | | | | | | | |
| 10. | | | | | | | |
| 11. | | | | | | | |
| 12. | | | | | | | |
| 13. | | | | | | | |
| 14. | | | | | | | |
| 15. | | | | | | | |

INSTRUCTIONS:

- FOR SEX COLUMN, PUT "F" FOR FEMALE, "M" FOR MALE.
- FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR.
- FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT.
- FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.
- FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.
- FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: APC GROUP, INC.

TOTAL NUMBER OF STOCKHOLDERS: 615

NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 592

TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS: P 542,684,230.00

STOCKHOLDER'S INFORMATION

| NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS | SHARES SUBSCRIBED | | | | AMOUNT PAID (PhP) | TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS AND FOREIGNERS |
|---|-------------------|------------------|---------------------|---------------------|----------------------|---|
| | TYPE | NUMBER | AMOUNT (PhP) | % OF OWNER- SHIP | | |
| 1. WILLY N. OCIER Filipino #32 Wilson St., Greenhills, San Juan City | C | 570,001 | 570,001.00 | | 570,001.00 | 101-934-954 |
| | | | | | | |
| | TOTAL | 570,001 | 570,001.00 | | | |
| 2. FREDERIC C. DYBUNCIO Filipino 39B, Manila Tower Residence, Greenbelt Makati City | C | 1 | 1.00 | | 1.00 | 103-192-854 |
| | | | | | | |
| | TOTAL | 1 | 1.00 | | | |
| 3. BERNARDO D. LIM Filipino 83 Kyoto Street, B.F. Homes, Parañaque City | C | 1,000 | 1,000.00 | | 1,000.00 | 112-436-550 |
| | | | | | | |
| | TOTAL | 1,000 | 1,000.00 | | | |
| 4. EDMUNDO L. TAN Filipino 25 Padre Burgos Street, Ayala Heights Village Quezon City | C | 1 | 1.00 | | 1.00 | 132-173-235 |
| | | | | | | |
| | TOTAL | 1 | 1.00 | | | |
| 5. TOMAS D. SANTOS Filipino No. 8, Harding Street, West Greenhills, San Juan City | C | 1 | 1.00 | | 1.00 | 100-061-176 |
| | | | | | | |
| | TOTAL | 1 | 1.00 | | | |
| 6. VIRGINIA A. YAP Filipino No. 7 Felipe Street, Makati City | C | 10,001 | 10,001.00 | | 10,001.00 | 109-337-969 |
| | | | | | | |
| | TOTAL | 10,001 | 10,001.00 | | | |
| 7. LAURIFO E. SERRANO Filipino 4205 Unit C, Madras Street, Makati City | C | 1,000,001 | 1,000,001.00 | | 1,000,001.00 | 102-097-361-000 |
| | | | | | | |
| | TOTAL | 1,000,001 | 1,000,001.00 | | | |
| TOTAL AMOUNT OF SUBSCRIBED CAPITAL | | | 1,581,006.00 | | | |
| TOTAL AMOUNT OF PAID-UP CAPITAL | | | | | | |

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

| | |
|---|--|
| CORPORATE NAME: APC GROUP, INC. | |
| TOTAL NUMBER OF STOCKHOLDERS: 615 | NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 592 |
| TOTAL ASSETS BASED ON LATEST AUDITED FS: P 542,684,230.00 | |

STOCKHOLDER'S INFORMATION

| NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS | SHARES SUBSCRIBED | | | | AMOUNT PAID (PhP) | TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS AND FOREIGNERS |
|---|-------------------|---------------|-------------------------|----------------|-------------------------|---|
| | TYPE | NUMBER | AMOUNT (PhP) | % OF OWNERSHIP | | |
| 8. OTHERS | C | 7,502,622,991 | 7,502,622,991.00 | 1.00 | 2,496,488,053.00 | |
| | | | | | | |
| | TOTAL | 7,504,203,997 | 7,504,203,997.00 | | | |
| 9. | | | | | | |
| | | | | | | |
| | TOTAL | | | | | |
| 10. | | | | | | |
| | | | | | | |
| | TOTAL | | | | | |
| 11. | | | | | | |
| | | | | | | |
| | TOTAL | | | | | |
| 12. | | | | | | |
| | | | | | | |
| | TOTAL | | | | | |
| 13. | | | | | | |
| | | | | | | |
| | TOTAL | | | | | |
| 14. | | | | | | |
| | | | | | | |
| | TOTAL | | | | | |
| TOTAL AMOUNT OF SUBSCRIBED CAPITAL | | | 7,504,203,997.00 | | | |
| TOTAL AMOUNT OF PAID-UP CAPITAL | | | | | 3,763,042,148.00 | |

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

| | | | |
|---|--|--|---------------------------|
| CORPORATE NAME: APC GROUP, INC. | | | |
| 1. INVESTMENT OF CORPORATE FUNDS IN ANOTHER CORPORATION | AMOUNT (PhP) | DATE OF BOARD RESOLUTION | |
| 1.1 STOCKS | 174,884,308.00 | | |
| 1.2 BONDS/COMMERCIAL PAPER (Issued by Private Corporations) | | | |
| 1.3 LOANS/ CREDITS/ ADVANCES | 102,953,929.00 | | |
| 1.4 GOVERNMENT TREASURY BILLS | | | |
| 1.5 OTHERS | | | |
| 2. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY:) | DATE OF BOARD RESOLUTION | DATE OF STOCKHOLDERS RATIFICATION | |
| | | | |
| 3. TREASURY SHARES | NO. OF SHARES | % AS TO THE TOTAL NO. OF SHARES ISSUED | |
| | 7,606,000 | | |
| 4. UNRESTRICTED/UNAPPROPRIATED RETAINED EARNINGS AS OF END OF LAST FISCAL YEAR none | | | |
| 5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING YEAR: none | | | |
| TYPE OF DIVIDEND | AMOUNT (PhP) | DATE DECLARED | |
| 5.1 CASH | n/a | n/a | |
| 5.2 STOCK | n/a | n/a | |
| 5.3 PROPERTY | n/a | n/a | |
| TOTAL | P | | |
| 6. ADDITIONAL SHARES ISSUED DURING THE PERIOD: | | | |
| DATE | NO. OF SHARES | AMOUNT | |
| none | none | none | |
| SECONDARY LICENSE/REGISTRATION WITH SEC AND OTHER GOV'T AGENCY: | | | |
| NAME OF AGENCY: | SEC | B S P | I C |
| TYPE OF LICENSE/REGN. | 1. Permit To Offer Securities for Sale 2. Permit to Offer Securities for Sale 3. Permit to Offer Securities For Sale (Stock Option Plan) | | |
| DATE ISSUED: | 1) January 7, 1994 2) July 1996 3) July 12 1995 | | |
| DATE STARTED OPERATIONS: | 1993 | | |
| TOTAL ANNUAL COMPENSATION OF DIRECTORS DURING THE PRECEDING FISCAL YEAR (in PhP) | TOTAL NO. OF OFFICERS FOUR (4) | TOTAL NO. OF RANK & FILE EMPLOYEES | TOTAL MANPOWER COMPLEMENT |
| | | | |
| NOTE: USE ADDITIONAL SHEET IF NECESSARY | | | |

I, EDMUNDO L. TAN,
(NAME)

Corporate Secretary OF THE ABOVE-MENTIONED
(POSITION)

CORPORATION DECLARE UNDER THE PENALTY OF PERJURY, THAT ALL MATTERS SET FORTH IN THIS GENERAL INFORMATION SHEET WHICH CONSISTS OF (7) PAGES HAVE BEEN MADE IN GOOD FAITH, DULY VERIFIED BY ME AND TO THE BEST OF MY KNOWLEDGE AND BELIEF, ARE TRUE AND CORRECT.

I UNDERSTAND THAT THE FAILURE OF THE CORPORATION TO FILE THIS GIS FOR FIVE (5) CONSECUTIVE YEARS SHALL BE CONSTRUED AS NON-OPERATION OF THE CORPORATION AND A GROUND FOR THE REVOCATION OF THE CORPORATIONS CERTIFICATE OF INCORPORATION. IN THIS EVENTUALITY, THE CORPORATION HEREBY WAIVES ITS RIGHT TO A HEARING FOR THE SAID REVOCATION.

DONE THIS JUL 11 2013 DAY OF _____, 20 _____ IN PASIG CITY

[Signature]
(SIGNATURE)

SUBSCRIBED AND SWORN TO BEFORE ME IN PASIG CITY CITY/PROVINCE, PHILIPPINES ON JUL 11 2013, AFFIANT PERSONALLY APPEARED BEFORE ME AND EXHIBITED TO ME HIS COMMUNITY TAX CERTIFICATE NO.01722749 SSUED AT PASIG CITY ON JANUARY 15, 2013 AND DRIVER'S LIC. NO. 11-67-010751 WITH EXPIRY DATE ON JUNE 16, 2015 AS A COMPETENT EVIDENCE OF HIS IDENTITY.

RAMON ALVARADO E. BETA CRUZ
Notary Public for the City of Pasig, San Juan,
City of Pateros

NOTARY PUBLIC FOR _____ CITY/PROVINCE

Notarial Commission No. _____

Commission expires on December 31, 2014

Roll of Attorneys Number _____ City, Metro Manila

PTR No. _____ Roll No. 59391

IBP No. 8431270;01/08/2013; Pasig City

Office Address: _____

Compliance No. IV-0016973

Issued on April 15, 2013

DOC. NO: 525
PAGE NO. 106 :
BOOK NO. L :
SERIES OF 2013 :

APC GROUP, INC.
TOP TWENTY STOCKHOLDERS
FOR 2013

| | CITIZENSHIP | TIN Number | Percentage to Total |
|---|-------------|-----------------|---------------------|
| 1. Belle Corporation | Filipino | 000-156-011-000 | 46.59 |
| 2. PCD Nominee Corporation – Filipino | Filipino | 050-004-710-690 | 30.44 |
| 3. Dominion Equities, Inc | Filipino | 005-378-235 | 4.53 |
| 4. Compact Holdings, Inc. | Filipino | 000-527-434 | 3.74 |
| 5. Integrated Holdings, Inc. | Filipino | 003-931-507 | 2.40 |
| 6. Elite Holdings, Inc. | Filipino | 206-716-852 | 2.24 |
| 7. Parallax Resources, Inc. | Filipino | 047-004-518-297 | 2.20 |
| 8. PCD Nominee Corporation-Non-Filipino | Foreign | 050-004-710-690 | 1.54 |
| 9. Equinox International Resources Corp. | Filipino | 004-471-643 | 1.33 |
| 10. Richold Investor Corporation | Filipino | 004-672-012 | 1.33 |
| 11. Gilt-Edged Properties, Inc. | Filipino | 000-459-370 | 0.91 |
| 12. Headland Holdings Corporation | Filipino | 002-396-633 | 0.74 |
| 13. Eastern Sec. Dev. Corp. | Filipino | 000-329-281-000 | 0.32 |
| 14. Lim Siew Kim | Foreign | | 0.24 |
| 15. Tak Chang Investments Co., Ltd. | Foreign | | 0.24 |
| 16. Coscolluela, William V. | Filipino | 105-348-782 | 0.13 |
| 17. Reyes, Vicente O. ITF: Peter Paul Phil. Cor | Filipino | 000-282-561-00 | 0.11 |
| 18. Dharmala Sec. (Phils), Inc. | Filipino | | 0.07 |
| 19. Singson, Evelyn R. ITF: Gilt-Edged Prop. | Filipino | 108-783-149 | 0.05 |
| 20. Corporate Inv. Phils., Inc. | Filipino | 050-000-447-095 | 0.04 |

PRIMARY PURPOSE OF
APC GROUP, INC.

To acquire by purchase, exchange, assignment or otherwise; to hold, own and use for investment or otherwise; to sell, assign, transfer, exchange, lease, let, develop, mortgage, pledge, traffic and deal in and with and otherwise to operate, enjoy and dispose of, any and all properties of every kind and description and wherever situated, as and to the extent permitted by law, including but not limited to real estate, whether improved or unimproved, agricultural and natural resource projects, and any interest or right therein, as well as building, tenements, warehouses, factories, edifices and structures, irrigation work and other improvements, fishponds, salt beds and other productive work; and bonds debentures, promissory notes, shares of capital stock, or other securities or obligations, created, negotiated or issued by any corporation, association, or other entity, foreign, or domestic and while the owner, holder or possessor thereof, to exercise all the rights, powers and privileges of ownership or any other interest therein, including the right to receive, collect and dispose of, any and all rentals, dividends, interest and income, derived therefrom, and the right to vote on any proprietary or other interests, on any shares of the capital stock, and upon any bonds, debentures, or other securities having voting power, so owned or held; provided that the corporation shall not engage in the business of an Open End investment company as defined in the Investment Company Act (Republic Act No. 2629), without first complying with the applicable provisions of said Act.

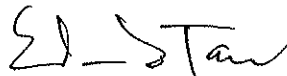
REPUBLIC OF THE PHILIPPINES)
PASIG CITY) S.S.

AFFIDAVIT OF UNDERTAKING

I, **EDMINDO L. TAN**, after having been first sworn to in accordance with law, hereby depose and say that:

1. I am the Corporate Secretary of APC Group, Inc. (the "Corporation");
2. The list of top 20 stockholders together with their Tax Identification Numbers (TIN) is required by the SEC to be submitted together with the GIS;
3. Despite our best efforts, the Corporation was only able to retrieve the TIN of the 17 stockholders out of the top 20 stockholders. As to the remaining three (3) stockholders namely: Lim Siew Kim, Tak Chang Investments Co. Ltd., and Dharmala Sec. (Phils.) Inc., the Corporation has no contact with them for a long time and their whereabouts are currently unknown.
4. In behalf of the Corporation, I manifest our willingness and undertake to continue our efforts in locating the said stockholders and to submit their TIN as soon as we are able to retrieve them.
5. That I am executing this Affidavit in compliance with the requirements of the SEC and for whatever legal purpose it may serve.

IN WITNESS WHEREOF, this Affidavit has been signed on this
JUL 11 2013 in PASIG CITY.



EDMUNDO L. TAN

Affiant

SUBSCRIBED AND SWORN to before me this JUL 11 2013 day of _____ 2013, at Pasig City, affiant exhibiting to me his Comm. Tax Cert. No. 01722749 issued on January 15, 2013 at Pasig City and Driver's License #N11-67-010751 with expiry date on 18 June 2015 as a competent evidence of his identity.

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Series of 2013.

RAMON ALFREDO V. DELA CRUZ
Notary Public for The Cities of Pasig, San Juan,
Taguig and Municipality of Pateros
Appointed on Dec. 15, 2013 (2013-2014)
Commission Expires on Dec. 31, 2014
2303 A Best Tower, PSN Centre, Exchange Road
Ortigas Center, Pasig City, Metro Manila
Roll No. 59391
PTR No. 8431270; 01/08/2013; Pasig City
IBP No. 913935; 01/05/2013; RSM
MCLE Compliance No. IV-0016973
Issued on April 15, 2013