



APC GROUP INC.

26 April 2013

PHILIPPINE STOCK EXCHANGE, INC.

Listing and Disclosure Group
4th Floor, Philippine Stock Exchange Centre
Exchange Road, Ortigas Center, Pasig City

Attention: **Ms. Janet A. Encarnacion**
Head, Disclosure Department

Re: **Annual Stockholders' Meeting of**
APC Group, Inc.

Gentlemen:

Please be advised that the Board of Directors in a meeting held today, 26 April 2013, scheduled the Annual Stockholders' Meeting of the Corporation on **13 June 2013 at 2:00 p.m.** to be held at the **Metropolitan Club, Estrella cor. Amapola Streets, Guadalupe, Viejo, Makati.** The record date was set at **13 May 2013** for the determination of the shareholders entitled to notice of, and to vote at, the said annual stockholders' meeting.

We trust the foregoing is in order.

Very truly yours,


EDMUNDO L. TAN
Corporate Secretary